

## Profile number

110793

## High-revenue catering complex (restaurant, beer garden, cafeteria) for sale in a share deal

### Located in

Baden-Württemberg

## Personal data

### Sector

Retail food

### Type of company

Grocery store / food market

### Legal entity:

Partnership

### Type of transaction

Shares

### Life phase enterprise

Full-grown

### Employees in FTE

25 - 50

### Type of buyer:

MBI candidate

## Financial information

### Turnover last financial year

€ 2.500.000 - € 5.000.000

### Asking price

€ 500.000 - € 2.500.000

### Earnings before taxes

€ 250.000 - € 500.000

## Company history/background

This is a well-established and financially sound restaurant business (established for at least 5 years). The company boasts a resilient market position and a loyal customer base. The sale is solely due to the owner's relocation, ensuring a smooth and transparent handover of the fully operational business.

Komplex:

Restaurant - Imbiss - Biergarten - Mensa

## Unique selling points

- **Multi-pillar revenue model:** The combination of restaurant, snack bar, outdoor and large-scale catering (canteen) minimizes seasonal risks and maximizes market coverage.
- **Excellent profitability:** With annual sales of €2.5 million to €5.0 million, a strong pre-tax profit (EBT) of €250,000 to €500,000 is achieved.
- **Well-established team:** A mature personnel structure with 25 to 50 qualified employees (FTE) ensures smooth continued operation without interruption.
- **Scalability & Infrastructure:** The fully equipped commercial kitchen and logistical capacities allow for the immediate continuation and expansion of further catering or event activities.

## Other

The transaction is structured as a complete acquisition of the operating company (sale of 100% of the GmbH shares / share deal). The offer is ideally suited for **management buy-in (MBI) candidates** with industry experience who wish to acquire a ready-to-use, highly profitable business, as well as for strategic investors and restaurant groups looking to expand regionally.

To maintain discretion towards employees, guests and suppliers, detailed key figures, location information and a comprehensive exposé will only be made available after signing a non-disclosure agreement (NDA) and providing appropriate proof of creditworthiness.