

Profile number

108198

Methanol electricity supplier seeks further growth capital

Located in

Europe

General information

Sector

Engineering

Type of company

Chemical

Legal entity:

Aktiengesellschaft

Type of transaction

Shares

Life phase enterprise

Full-grown

Employees in FTE

0

Type of buyer:

Investor

Financial information

Turnover last financial year

€ 100.000 - € 250.000

Asking price

€ 1.000.000 - € 2.500.000

Earnings before taxes

€ 0 - € 100.000

Company history/background

Financing of the now-to-be-built mass production of proven environmentally friendly mini-power plants. A very profitable and ethically valuable investment in an ecological milestone. M. AG is the first electricity supplier that no longer produces electricity in large, centralized power plants but in thousands of miniature power plants. M. AG produces methanol from electricity and later the reconversion back into electricity. The fuel methanol (for example, instead of fuel oil) can be stored and distributed via the already established logistics channels. The newly developed mini-power plant then converts methanol back into electricity at the consumer. The company offers low noise and completely remote controlled mini power plants. Good order book! The liquid methanol is also stable and can be stored for hundreds of years. M. AG's energy system offers considerable advantages and

replaces cost-effectively all (at least 14) fuels in use. Required capital: According to business plan, a total volume of about 65 million EUR. To date, almost EUR 30 million of shares have been bought by private investors, mainly from the German-speaking region.

Unique selling points

M. AG is the first electricity supplier that no longer produces electricity in large, centralized power plants but in thousands of miniature power plants. M. AG produces methanol from electricity and later the reconversion back into electricity.

Other

To date, almost EUR 30 million of shares have been bought by private investors, mainly from the German-speaking region. The company now needs another EUR 35 million. Minimum participation: from EUR 100,000 onwards Use of funds: mainly for the financing of the mass production of mini-power plants now to be established. Planned turnover 2025: 185 million EUR Planned EBIT 2025: 27 million EUR.